FMIS
Inspiring solutions

MATERIALS MANAGEMENT
Integrated Solutions for Deltek

Deltek Vision ®
Deltek Vantagepoint®
Deltek Ajera®

PURCHASING
MATERIALS MANAGEMENT
ASSET MANAGEMENT

FMIS Materials Management for Deltek

Comprehensive Materials Management fully integrated with Deltek Vision, Vantagepoint and Ajera

WHY FMIS MATERIALS MANAGEMENT?

FMIS Materials Management extends the functionality of Deltek to include full Materials Resource Planning (MRP) for users with manufacturing or bespoke engineering requirements.

MATERIALS MANAGEMENT FOR DELTEK

FMIS Materials Management combines a flexible set of modules to provide a complete MRP solution from Sales through Assembly, Kitting and Stock Control to Shipping. FMIS extends the functionality of Deltek solutions with a full Materials Management solution:

- Quotations
- Sales orders
- Requisitions
- Bill of Materials (BOM's for assembly and kitting)
- Shipping and despatch
- Equipment tracking

- Sales invoicing
- Demand fulfilment from stock, purchase order or production work order
- Stock and inventory
- Returns handling
- Serialisation

KEY BENEFITS

- Flexible quote and order processing
- Extensive product catalogue
- Streamlined demand fulfilment
- Stock balance planning
- Equipment and stock tracking
- Shipping and despatch control

BILL OF MATERIALS

- No limit to the number of levels within a BOM
- Create BOM's for sub-components
- Manage raw materials

ORDER PROCESSING

- CRM to quote or order
- Fully customisable templates
- Flexible authorisation workflows
- Project creation
- Complex BOM assemblies and kits

Intuitive workflows make managing and tracking capital projects quick and accurate

AUTO-REPLENISHMENT

- Demand profile provides planning input to the auto-replenishment process
- Allocate stock directly, through purchase orders or via production work orders
- Minimum stock levels and order quantity control
- Full visibility of stock availability across all locations
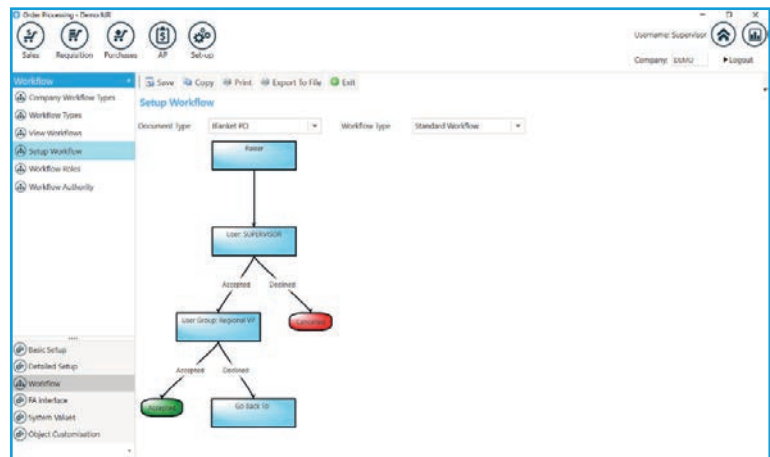
PRODUCTION WORK ORDERS

- Orders generated from production demand and replenishment
- Generate work in progress (WIP) valuation
- Routing and workflows
- Surplus stock and serialised items booked back into stock
- Barcode and serialisation tracking
- Allocate work order time and expenses incurred to projects in Deltek

STOCK CONTROL AND INVENTORY

- Visibility of stock balances
- Stock takes and tracking
- Stock adjustments
- Send stock valuations to the balance sheet
- Manage Non-Conformance Reporting (NCR) and returns

Intuitive workflows make managing and tracking capital projects quick and accurate

Tailor user views with user defined fields and role-based configuration

DELTEK INTEGRATION

Integration with Deltek minimises data duplication between systems, improves accuracy and allows for real-time reporting on projects and expenditure at any level.

Any new jobs set up in FMIS Materials Management will automatically be mirrored in Deltek and at the end of any or all despatches you can create an invoice that is then posted into the Transaction Centre for your review and subsequent acceptance.

If you hold stock on your balance sheet, then the FMIS Stock Control module supports point of change or periodic creation of a stock movement journals.

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FMIS customer service is excellent. Our version was initially adapted for our need to track customer-owned materials that our company holds. As our business developed and diversified, FMIS worked with us to improve speed and functionality for managing large quantities of items and to expand invoicing capabilities. Users in our organization are very pleased by the creativity and responsiveness of the FMIS team in helping them meet new challenges.

Mike Kiess, Veterans Corps of America

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Exponent has been using Vision since 2007. We found that though the majority of the company was not purchasing intense, there were several groups that were, and each had their own process. It was time to unify and standardise the process. In FMIS, Exponent found a system that provided the flexibility we needed to accommodate our approval matrixes while still seamlessly interacting and taking advantage of the capabilities of Vision.

Sue Lawless, Exponent

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Love that this software does all of my inventory management. Also love that when I need something special, FMIS works with us until it is delivered.

Jayne Robnett, GBA Systems Integrators, LLC

WANT TO FIND OUT MORE?

Contact FMIS to arrange a demonstration, ask a question or discuss your requirements.

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