

ENHANCED PURCHASING

Integrated Solutions for Deltek

Deltek Vision[®]
Deltek Vantagepoint[®]
Deltek Ajera[®]



**PURCHASING
MATERIALS MANAGEMENT
ASSET MANAGEMENT**



FMIS Enhanced Purchasing for Deltek



Comprehensive Purchasing Control fully integrated with Deltek Vision, Vantagepoint and Ajera

WHY USE ENHANCED PURCHASING?

FMIS Enhanced Purchasing for Deltek provides comprehensive and integrated Purchasing control for customers requiring more than the built-in Purchasing Module within Deltek solutions.

Enhanced Purchasing for Deltek is ideally suited to companies with intensive purchasing requirements, especially where inventory or stock is purchased for production, engineering or sale to clients.

With FMIS, all purchases can be allocated to a specific project.

WHAT IS ENHANCED PURCHASING?

FMIS Purchasing provides enhanced control over the whole buying cycle from purchase order approval through to goods receipt and supplier payment. Two or three way invoice matching allows for fast, efficient bulk processing of accounts payable.

Product catalogues and vendor management make ordering and tracking inventory or stock more efficient and cost-effective. Flexible workflows improve expenditure control and streamline approvals to avoid project delays. Effectively manage complex orders with partial deliveries or multiple vendors.

Users, vendors and projects are shared with Deltek avoiding data duplication. All purchases are published to Deltek providing a full purchase history and project visibility from either solution.

KEY BENEFITS

- Multi-company
- Multi-lingual Customisable workflows
- Electronic authorisation
- Complex kitting and assembly
- Dropship
- Requisitions Sourcing
- Full product category
- Full vendor parts catalogue
- Full import for all setup
- Manage vendor relationship
- User-defined fields
- Auto orders
- Blanket orders Contracts

PRODUCT CATALOGUE

- Catalogue of product, parts, kits, bill of materials
- Default pricing at vendor and part level
- Pricing update and upkeep
- Preferred vendors and parts
- Version control

REQUISITION

- Customisable requisition forms
- Requisition workflow routing
- Access to buying history

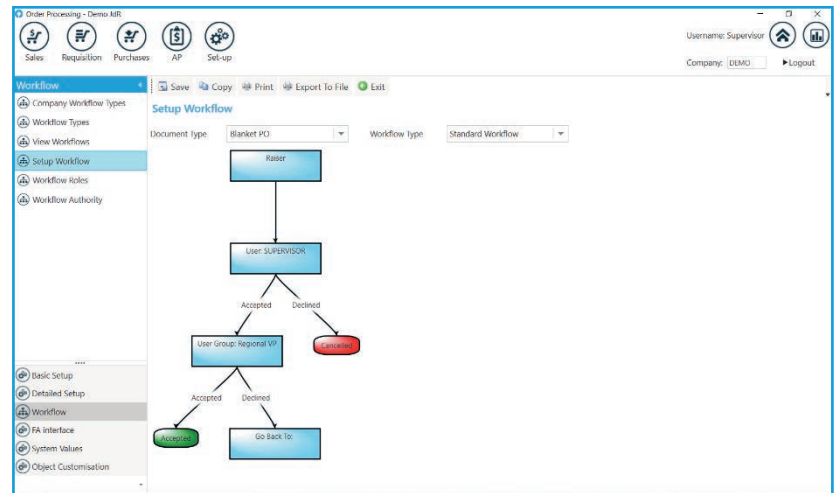
AUTHORISATION MATRIX

- Role-based authorisation limits
- Integration with HR, finance and project roles
- Full workflow management
- Electronic authorisation

Intuitive workflows make managing and tracking capital projects quick and accurate

SOURCING

- Auto routing to buying groups
- Punch-out catalogues
- Access to a global inventory to maximise available items
- Stock/inventory allocation and issue management
- Auto creation of purchase orders and work orders
- Change orders and version control



DELTEK INTEGRATION

Integration with Deltek Vision, Vantagepoint and Ajera minimizes data duplication between the systems, improves accuracy and allows for real-time reporting on projects and expenditure at any level.

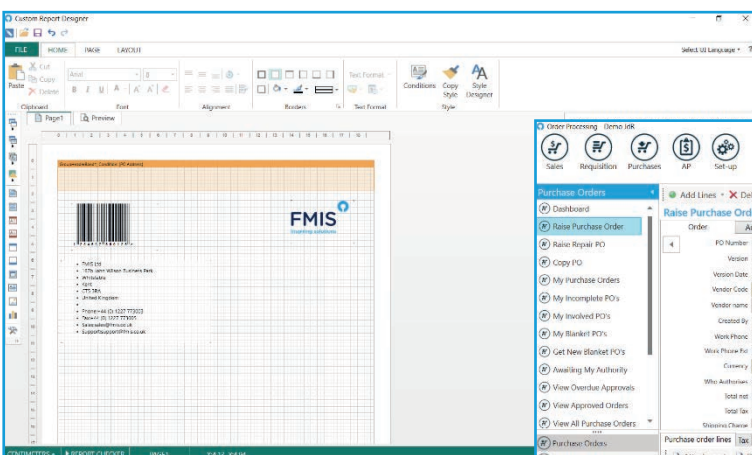
All Purchase Orders can be matched to vendor invoices within the FMIS invoice matching facility. For those customers who already have Deltek Purchasing, FMIS will automatically synchronise the Deltek Purchase tables allowing you to show commitment on your Deltek reports.

The system allows you to create a commitment accruals batch as a reversing journal, allowing you to specify which particular range of purchase orders you need to post through to represent a financial accrual commitment.

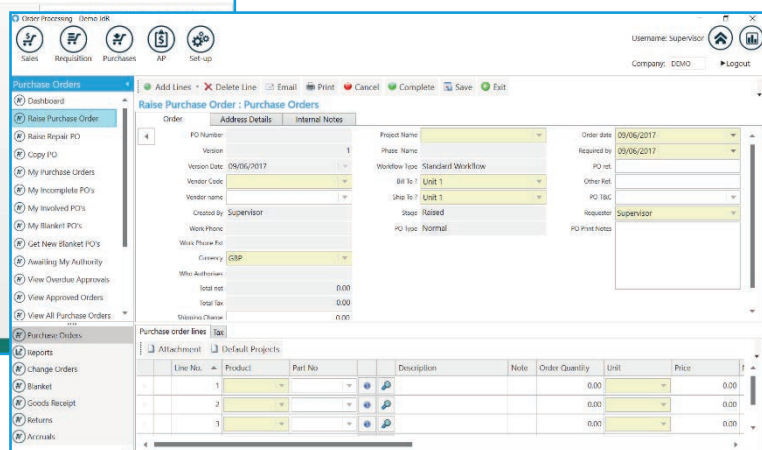
FMIS Fixed Assets maintains a list of all General Ledger accounts relating to capital. Any invoices posted to these accounts within Deltek are posted into the Fixed Assets InTray, where they can be checked and the information added to where required.

If you hold stock on your balance sheet then the FMIS Stock Control module supports point of change or periodic creation of stock movement journals.

Design reports and Purchase Orders easily with the flexible Custom Report Designer



Tailor user views with user defined fields and role-based configuration





FMIS customer service is excellent. Our version was initially adapted for our need to track customer-owned materials that our company holds. As our business developed and diversified, FMIS worked with us to improve speed and functionality for managing large quantities of items and to expand invoicing capabilities. Users in our organization are very pleased by the creativity and responsiveness of the FMIS team in helping them meet new challenges.

Mike Kiess, Veterans Corps of America



Exponent has been using Vision since 2007. We found that though the majority of the company was not purchasing intense, there were several groups that were, and each had their own process. It was time to unify and standardise the process. In FMIS, Exponent found a system that provided the flexibility we needed to accommodate our approval matrixes while still seamlessly interacting and taking advantage of the capabilities of Vision.

Sue Lawless, Exponent



Love that this software does all of my inventory management. Also love that when I need something special, FMIS works with us until it is delivered.

Jayne Robnett, GBA Systems Integrators, LLC

WANT TO FIND OUT MORE?

Contact FMIS to arrange a demonstration, ask a question or discuss your requirements.

t: +44 (0) 1227 773003
e: sales@fmis.co.uk

fmis.com

167b John Wilson Business
Park
Whitstable
Kent
CT53RA UK

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