

FMIS Solutions for Deltek

Integration Guide

Deltek Vision[®]
Deltek Vantagepoint[®]





FMIS Solutions for Deltek

FMIS offers fully integrated Purchasing, Materials Management and Asset Management for Deltek users requiring enhanced functionality. FMIS solutions provide the tools needed to significantly reduce project timescales and improve profitability.

The software is flexible enough to work in almost any project-based firm and is ideally suited to sectors such as Civil Engineering, Construction, Environmental, Oil and Energy.

Excellent integration with Deltek Vision and Vantagepoint avoids data duplication and provides full visibility of all project information for users in either system. Our clients benefit from 35 years' industry experience and a strong track record of adding value to Vision internationally.

A partner you can trust

FMIS has been extending the reach of Deltek products for over a decade to provide powerful Purchasing, Materials Management and Asset Management functionality that is designed specifically for project-based businesses.

You can find out more about FMIS solutions for Deltek through the FMIS website or the Deltek Partner Marketplace.

fmis.co.uk/partners/deltek

deltek.com/en/partners/fmis





Why integrate?

Integration with the FMIS allows firms to effectively manage their purchasing, inventory and equipment without the need for standalone systems. Using the project information already held in Deltek, you can prevent the inevitable errors and wasted resource caused by data duplication.

- Inventory, equipment and resources can be charged accurately to the correct project, phase and task within Deltek
- Restrict purchase orders to approved suppliers already set up
- Automatically post stock movements back into Deltek
- Accounts payable information is shared between the systems
- Send sales invoices directly to Deltek
- Complex purchasing change orders can be reflected in Deltek

Cloud and on-premise

Integration is available for both cloud and on-premise installations of Deltek. Likewise, FMIS Solutions can either be installed on your own servers or hosted in the cloud.

Shared fields

The fields that can be shared between FMIS and Deltek will depend on several factors, including the Deltek product and version in use as well as the hosting arrangements.

Where available, this will include:

From Deltek to FMIS

- Company Details
- Vision User Details
- Currency
- Tax Codes/Rates
- Accounts (Nominal Codes)
- Vendors
- Projects
- Customers
- AP Liability Code
- AP Bank Terms
- AP Pay Terms
- Accounting Periods
- Exchange rate calculations
- Workflow role usernames against Projects in Deltek

From FMIS to Deltek

- Purchase Orders
- Goods Receipt
- PO Change Orders
- Invoice Matching (AP) Batches
- Accruals
- Sales Invoices
- Stock Movements